

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>30/09/2018</u>				
To: Hong Kong Exchanges and Cl	learing Limited				
Name of Issuer China XLX Fertiliser Ltd.					
Date Submitted 02	/10/2018				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>01866</u> D	Description:	CHINA XL	X FERT		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
(2) Stock code : N/A D	Description:	N/A	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Stock code : N/A	_Description :	N	J/A
	No. of preshare		Authorised share capital (State currency)
Balance at close of preceding n	nonth N/A	N/A	N/A
Increase/(decrease)	N/A	<u> </u>	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares	Description		T/A
Stock code : N/A	_Description :	N	I/A
	No. of classes of	shares currency)	capital (State currency)
Balance at close of preceding n	classes of	other (State shares currency)	
Balance at close of preceding n Increase/(decrease)	classes of	other (State currency) N/A	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,006,181,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,006,181,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
		-	-			-
(Note 1)						
2.37/1						
2. N/A						
(/ /)						
shares						
(Note 1)						-
(Ivoic I)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
, ,						
4. N/A						
1.17/11						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)		
Total funds raised de	uring the mo	nth from exerci-				
options (State currence		and from Choron	J. J.	N/A		
-Francisco Carrene						

Warrants to Issue Shares of the Is	oder which are t	o oo Listou			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A	-	-				
	-					
(/ /)		 -				. .
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,					
	: •					
	<u> </u>					-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /					
				· -		-
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 4. N/A	(/ /)				
	=					
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B (Ordi	nary shares) N/A	\	
		10tai		ence shares) $\frac{N/R}{N}$		-
				Other class) $\frac{N}{N}$		-

Class and description 1. Convertible Bonds		Amount at close of preceding month Approx. 304,904,184.29	Converted during the month	Amount at close of the month Approx. 304,904,184.29	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Shar	es				
Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	Approx. RMB1.84)				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /))				
Stock code (if listed) Class of shares	<u> </u>			_		
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))		dinary shares) $\frac{\text{NIL}}{\text{N/A}}$ erence shares) $\frac{\text{N/A}}{\text{N/A}}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schem	ies)		
Full particulars including EGN if applicable, and class of shar 1. N/A	M approval date (dd/mm/yyyy), es issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		,
2. N/A			
	(/ /) shares (<i>Note 1</i>)		
3. <u>N/A</u>			
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 18840		~				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44.11112)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			vanione,	EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	<u>-</u>			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary Preference (Othe		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):	
N/A	
Submitted by: YAN YUNHUA	-
Title: Executive Director	
(Director, Secretary or other duly authorised officer)	_
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.